

# Cedars

Creative, Productive, Joyous Lives



## Cedars Legacy Circle Letter of Intent

To become a member of our Legacy Circle, please fill out this form and mail or fax to Katie Ladouceur, Director of Development, at the address below, or scan and email the form to [KatieL@cedarslife.org](mailto:KatieL@cedarslife.org). For questions, contact Katie by email or at (415) 526-1354.

**Because I am committed to the future of The Cedars of Marin (Cedars) and its financial security, it is my intent to remember Cedars in my estate planning as a named beneficiary. I accept membership in the LEGACY CIRCLE and my signature below represents my commitment to include Cedars in my estate planning.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

I intend to fulfil my intent through:

- |  |   |
|--|---|
| <input type="checkbox"/> A Bequest       | <input type="checkbox"/> Remainder Trust              |
| <input type="checkbox"/> Life Insurance  | <input type="checkbox"/> Lifetime Cash Gift           |
| <input type="checkbox"/> IRA Designation | <input type="checkbox"/> Other. Please Describe _____ |

\_\_\_\_ Please contact me to discuss or affirm the various options available to honor this intention and fund this commitment.

\_\_\_\_ I/we have already completed the steps to include Cedars in our estate plans.

\_\_\_\_ The approximate value of my gift will be \_\_\_\_\_ (optional).

\_\_\_\_ Please add my/our name(s) to the growing list of Legacy Circle members.

I/we give Cedars permission to use our names in order to encourage others to join the Legacy Circle.

\_\_\_\_ I/we wish to remain an anonymous member of the Legacy Circle.