Cedars Legacy Circle
Letter of Intent

To become a member of our Legacy Circle, please fill out this form and mail or fax to Jeanne Lipson, Director of Development, at the address below, or scan and email the form to jeanne@cedarslife.org. For questions, contact Jeanne by email or at (415) 526-1354.

Because I am committed to the future of The Cedars of Marin (Cedars) and its financial security, it is my intent to remember Cedars in my estate planning as a named beneficiary. I accept membership in the LEGACY CIRCLE and my signature below represents my commitment to include Cedars in my estate planning.

Signature _________________________________ Date ________________

Signature _________________________________ Date ________________

Print Name(s) _____________________________________________________

Address ____________________________________________

Phone _________________________________________________________

I intend to fulfill my intent through:
☐ A bequest ☐ Remainder Trust
☐ Life Insurance ☐ Lifetime Cash Gift
☐ IRA Designation ☐ Other. Please describe:________________________

_____ Please contact me to discuss or affirm the various options available to honor this intention and fund this commitment.

_____ I/we have already completed the steps to include Cedars in our estate plans.

_____ The approximate value of my gift will be ______________________ (optional).

_____ Please add my/our name(s) to the growing list of Legacy Circle members. I/we give Cedars permission to use our names in order to encourage others to join the Legacy Circle.

_____ I/we wish to remain an anonymous member of the Legacy Circle.

The Cedars of Marin is a 501(c)(3) public charity. Our federal tax ID is 94-1606518.

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